

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)

) Case No. 22-10964 (MG)  
)

) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Jonathan Kimel, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the information agent for the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases.

On January 18, 2024, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Combined Fourth Interim and Final Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors [Docket No. 4256]
- Final Application of Elementus Inc. as Blockchain Forensics Advisor to the Official Committee of Unsecured Creditors of Celsius Network, LLC, et al., for Compensation for Services Rendered and Reimbursement of Expenses for the Period of August 1, 2022 through November 9, 2023 [Docket No. 4257]
- Combined Fourth Interim and Final Application of Gornitzky & Co. for Compensation for Services Rendered and Reimbursement of Expenses as Israeli Counsel to the Official Committee of Unsecured Creditors [Docket No. 4258]
- Combined Fourth Interim and Final Fee Application of Perella Weinberg Partners LP for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker for the Official Committee of Unsecured Creditors [Docket No. 4259]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

- Combined Fourth Interim and Final Application of M3 Advisory Partners, LP for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to The Official Committee of Unsecured Creditors [Docket No. 4261]

Additionally, on January 18, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Fee Application Service List attached hereto as **Exhibit B**:

- Combined Third Interim and Final Fee Application of Selendy Gay Elsberg PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period of January 8, 2023 through November 9, 2023 [Docket No. 4263]

Dated: January 24, 2024

/s/ Jonathan Kimel  
Jonathan Kimel

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on January 24, 2024, by Jonathan Kimel proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan  
Notary Public, State of New York  
No. 01HO6295177  
Qualified in Nassau County  
Commission Expires December 30, 2025

**Exhibit A**

Exhibit A  
Master Service List  
Served as set forth below

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	B2C2 LTD	86-90 PAUL ST LONDON EC2A 4NE UNITED KINGDOM	MIDDLEOFFICE@B2C2.COM	First Class Mail and Email
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UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK	CHAMBERS OF HONORABLE CHIEF JUDGE MARTIN GLENN	CELSIUS CHAMBERS COPY US BANKRUPTCY COURT SDNY ONE BOWLING GREEN NEW YORK NY 10004-1408	MG.CHAMBERS@NYSB.USCOURTS.GOV	First Class Mail and Email
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	CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP ATTN: DARREN AZMAN ONE VANDERBILT AVE NEW YORK NY 10017-3852	DAZMAN@MWE.COM MCO@MWE.COM CGREER@MWE.COM	First Class Mail and Email
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Exhibit A  
Master Service List  
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	DEKKER, CARLOS C	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	DELAWARE DEPARTMENT OF JUSTICE	CARVEL STATE OFFICE BUILDING 820 N FRENCH ST WILMINGTON DE 19801	ATTORNEY.GENERAL@STATE.DE.US ATTORNEY.GENERAL@DELAWARE.GOV	First Class Mail and Email
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	MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING 550 HIGH ST PO BOX 220 JACKSON MS 39201		First Class Mail

Exhibit A  
Master Service List  
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	MURPHY, JR, THOMAS PATRICK	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	NEBRASKA OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL LINCOLN NE 68509		First Class Mail
	NEVADA OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING 100 N CARSON ST CARSON CITY NV 89701		First Class Mail
	NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE 33 CAPITOL ST CONCORD NH 3301	ATTORNEYGENERAL@DOJ.NH.GOV	First Class Mail and Email
	NEW JERSEY OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX 25 MARKET ST 8TH FL, WEST WING BOX 080 TRENTON NJ 8611		First Class Mail
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**Exhibit B**



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